

Participant Evaluation Report

COURSE TITLE: ABCs of the Form 990 featuring Eve Borenstein – NEW! – #07875

DATE: 4/22/10

SITE: OSCP Center, Beaverton

INSTRUCTOR: Eve Borenstein

CPE HOURS: Tech: 8

TIME: 8:30am-4:30pm

NUMBER OF EVALUATIONS: 21

NUMBER OF REGISTRANTS: 25

	Excellent (5)	Very Good (4)	Avg (3)	Fair (2)	Poor (1)	Total #	Overall Average
Discussion Leader / Course Overall							
1. Knowledge of the subject matter	20	1	0	0	0	21	4.95
2. Presentation skills	15	6	0	0	0	21	4.71
3. Overall Rating	18	3	0	0	0	21	4.86
4. Quality of program materials	5	14	2	0	0	21	4.14
5. The program materials were relevant	10	9	2	0	0	21	4.38
6. The time allotted to learn was appropriate	7	11	3	0	0	21	4.19
7. Overall rating of course	10	11	0	0	0	21	4.48
8. The quality of the food was:	11	9	1	0	0	21	4.48
9. The quality of the meeting room was:	6	13	1	0	0	20	4.25
					Strongly Disagree	Total #	Overall Average
Strongly Agree / Strongly Disagree							
	Strongly Agree (5)	Agree (4)	Neutral (3)	Disagree (2)	Strongly Disagree (1)		
10. Course objectives were accurately describ	11	10	0	0	0	21	4.52
11. The objectives were met in the course:	11	10	0	0	0	21	4.52
12. Course level was well suited:	13	7	1	0	0	21	4.57

A. SUGGESTIONS FOR THE FUTURE:

Topics:

Speakers:

Sites:

B. COMMENTS:

Topics:

- Per scoring the course level as neutral – I have not had a lot of practical experience with 990s recently, but needed to get some exposure to the new rules for potential upcoming issues; therefore this has been very helpful.
- Perfect – exactly what I needed.
- Still relevant.
- It seemed that a few sections were repeated two to three times at various points of the presentation without adding anything new or more in-depth the second and third time discussion the 990 section. For example, discussing Schedule G and revenue section relating to fundraising section. It seemed to me

that this topic was brought up at least three separate times using the same example. To me, it just seemed unnecessarily repetitive.

Speakers:

- Eve Borenstein has great energy.
- Excellent! (2 comments)
- Awesome.
- Very animated and made sure to “keep everyone awake.” Moved very quickly through the topics (which was necessary for the completion of the course), but made it difficult to follow. She was VERY knowledgeable about the topics.
- Excellent presentation skills. I appreciate her approach to this complicated topic.
- I liked how we did a broad overview, then drilled down into some detail, and then into more detail. The repetition is helpful and we did not get numb from all of the details of each section at once.
- The speaker spoke really fast and I LOVED it! She kept saying we would fall asleep, but I did not ever get bored or in a “coma.”
- Excellent speaker – please bring her back!

Sites:

- The food quality was okay, I just do not like what was served as the main dish.
- The room got stuffy at times. It would be better to have a fan running even if at a low speed.
- Always good for this size of class.
- Excellent lunch! Hire this caterer again!
- Lunch was way too spicy and breakfast was sparser than I expected with no fruit or protein.
- Hard to find – I did not think it would be down the dead end road.

Other:

- I thought the manual could have been easier to read, emphasizing basics. Perhaps even cutting down on the number of fonts used.
- It would have been nice if the handouts contained a printout of the schedules (blank would be fine) as it is nice to see the actual forms when following along with the lecture. There was a lot of material to cover – this topic could have been a day and a half class as some topics were a little rushed.
- I was confused at the use of “seat belt” as a verb.

Participant Evaluation Report

COURSE TITLE: Form 990 – Advanced Schedules featuring Eve Borenstein – NEW! – #07876

DATE: 4/23/10

SITE: OSCP Center, Beaverton

INSTRUCTOR: Eve Borenstein

CPE HOURS: Tech: 8

TIME: 8:30am-4:30pm

NUMBER OF EVALUATIONS: 21

NUMBER OF REGISTRANTS: 22

	Excellent (5)	Very Good (4)	Avg (3)	Fair (2)	Poor (1)	Total #	Overall Average
Discussion Leader / Course Overall							
1. Knowledge of the subject matter	20	1	0	0	0	21	4.95
2. Presentation skills	15	6	0	0	0	21	4.71
3. Overall Rating	18	3	0	0	0	21	4.86
4. Quality of program materials	5	14	2	0	0	21	4.14
5. The program materials were relevant	10	9	2	0	0	21	4.38
6. The time allotted to learn was appropriate	7	11	3	0	0	21	4.19
7. Overall rating of course	10	11	0	0	0	21	4.48
8. The quality of the food was:	11	9	1	0	0	21	4.48
9. The quality of the meeting room was:	6	13	1	0	0	20	4.25
	Strongly Agree (5)	Agree (4)	Neutral (3)	Disagree (2)	Strongly Disagree (1)	Total #	Overall Average
Strongly Agree / Strongly Disagree							
10. Course objectives were accurately describ	11	10	0	0	0	21	4.52
11. The objectives were met in the course:	11	10	0	0	0	21	4.52
12. Course level was well suited:	13	7	1	0	0	21	4.57

A. SUGGESTIONS FOR THE FUTURE:

Topics:

- I would love to work a case study one day!
- Need training on Schedule H of Form 990.
- It sounds like we could use a whole class on Schedule K and/or Schedule H.
- 990T

Speakers:

- Bring Eve every year.

Sites:

B. COMMENTS:

Topics:

- I appreciate the continued reference to 900-EZ when different – as was skillfully done in the basic class on April 22nd.
- Excellent! Challenging – helpful. Thank you.
- Good information, a lot of our questions were answered.

Event: ABC990/10 ABCs of the Form 990

All Companies, All Divisions

Sort by: Date of Event

All Leaders

ABC990/10 ABCs of the Form 990

Dates: 09/16/10 to 09/16/10 Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$285.00 Non-Member Standard Fee: \$360.00

Attended: 38

Credits: Taxation: 8.00

Facility: Black Canyon Conference Center
9440 N 25th Ave
Phoenix, AZ 85021

Mater.	4.56	Obj.	0.00
Food	4.25	Prereq.	0.00
Fac.	4.11	Time	0.00
Mktg.	4.66	AV	0.00
Ovr.	4.77		

Leader #	Name	Session #	Know.	Pres.	Ovr.	Mater.	Relev.
01	Eve Rose Borenstein		4.97	4.64	0.00	0.00	0.00

Feedback regarding instructor and/or materials:

Grossing up auction items

Great sense of humor made the day go a lot faster. How to properly complete form 990.

This is the second class I have taken with Eve, she is awesome! Her knowledge is exceptional and I return to the office with a list of items to be considered/addressed. The critical areas to be considered in each section of the 990, there was so much that was valuable, I can't possibly list only one!

Eve has a thorough understanding of her topic and an effective style of lecturing. Proper understanding of form 990 and related disclosure requirements, particularly as related to TDOKEs.

She was very knowledgeable and was wonderful at changing IRS-ease to real language.

I'd like this topic expanded to a 2 day course.

Great leader. very engaging. 990 as an outsiders view.

Great!

Very funny, kept the audience attention. Program service accomplishment.

Learned lots

Great text, I use for research later. I appreciate your availability after the course is over, my 3rd time with Eve, I will be back! Really like this conference center, especially thanks for the great coffee all day! Yes, Eve sometimes talks a "little" far, but she keeps my interest, one of my favorite instructors and I have been doing this for 30 years! On the go 990 your firm will lose money, its expected, lots of good info!

Great presentation on some very dry material

Instructor kept our attention very well

Discussion leader (Eve) was excellent, great knowledge of the topic but deliverence with humor wich kept the course moving and interesting.

Best CPE I have ever attended knowledgeable speaker stayed on track, answered all questions and kept me awake.

Eve was wonderful, relevant and entertaining. The important question to address and explanation of particular parts/questions

Suggestions for new courses:

↓
P.2 09/10/10



Seminar: Form 990 Advanced Schedules - AD9903/10

Date: 11/05/2010 - 11/05/2010

Location: MNCPA

Vendor: Borenstein, Eve Rose LLC (08338)

Number of attendees: 33

Number of evaluations: 31

Scale: Excellent = 5, Very Good = 4, Average = 3, Fair = 2, Poor = 1

Instructor: Eve R. Borenstein JD

Knowledge of Subject Matter	5.00
Presentation Skills	4.90
Stated objectives met	4.87
Prerequisite requirements were appropriate	4.68
Time Allotted	4.71
Quality of materials	4.61
Audio and Visual materials enhanced experience	4.50
Relevance of course topic	4.90
Facilities and/or technical equipment was appropriate	4.77

Feedback regarding instructor and/or materials:

- Did a great job of keeping people involved and interested
- I wish I would have taken the prerequisite
- Eve again keeps a rather complex and dry topic interesting, great presenter, keep her coming back
- Good class, good examples/notes in the forms
- Eve is great and keeps people engaged. Thank you!
- Eve always make the class go by fast. She is a very good speaker and it is interesting to listen to her, even when the subject matter is "not so interesting"!
- Good speaker
- Good info, very knowledgeable instructor. Real life examples are always helpful.
- Excellent speaker, useful examples, valuable handouts.
- Awesome!
- Eve is a great presenter, even on a bad day she is good.
- Eve does such a great job presenting!
- Excellent as always with Ms. Borenstein. She is knowledgeable, energetic, fun, one of the best tax exempt org. instructors in the country.
- Eve, as usual, was entertaining and full of information.
- Hope November 15th goes better than this week!
- Excellent job!

Feedback regarding facility:

- Room seemed cold

Suggestions for new courses:

- Schedule H, Form 990
- 990PF topics, Advanced UBI
- Schedule TT